Mtkvari HPP LLC, Subsidiary of JSC Caucasus Energy and Infrastructure, Announces request for Expression of Interest (EOI) for Participation in 38-42 MW Mtkvari Hydro Power Plant Construction Project at Samtskhe-Javakheti Region on the r. Mtkvari

The Interested persons are requested to submit their Proposals no later then July 3, 2009 at the following address: Mtkvari HPP LLC, 44 Al. Kazbegi ave., 3rd floor, 0177, Tbilisi Georgia.

The approximate construction starting date is September, 2009.

The interested persons are requested to submit their EOI along with the following documents:

- Brief History of the Company;
- Completed Construction Works;
- List of Key staff and their Qualifications;
- List of Construction Machinery and Equipment Owned;
- Capacity and terms of executable works broken down by main construction components.
- Construction works execution Period;
- Prices
- The excavated soil shipment cost must be submitted as separate item in USD/m^3.km.

The interested persons will be able to familiarize themselves with detailed information on the following link: http://files.mail.ru/EIBLZK, which contains:

1) Technical Description of Mtkvari HPP (appendix # 1)
2) Situation Plan of Mtkvari HPP (appendix # 2)
3) Topography of Mtkvari HPP construction territory (appendix # 3)
4) Engineer-geological research materials (appendix # 4)
5) HPP Building Schematic Drawing (appendix # 5)

Mtkvari HPP main components (approximate):

1) Derivational Tunnel: Length: 9.5 km
Diameter: 4.8 m
Soil handling – 200.000m^3
Lining with reinforced concrete – 60.000 m^3

2) Tailrace tunnel – length 80m.; tunnel capacity - 1.000 m^3 /sec.
3) Dam – Height (approximately) 35 m.; length - 70m.
4) HPP Building with two units (schematic drawing – appendix #5)

Interested persons may obtain any additional queries or clarifications at the following address:

Mtkvari HPP LLC
Addres: 44 Al. Kazbegi av. 0177 Tbilisi, Georgia
Tel.: (+995 32) 393256
Mob: (+99595) 309950